



WAND Financial Taxonomy Suite

Taxonomies that address all the knowledge domains for the Financial Industry — Taxonomies/Metadata Models for Documents, Data, AI, and Knowledge Graphs

The WAND Financial Taxonomy Suite is a collection of the most relevant taxonomies for a financial organization. This collection of taxonomies will accelerate the knowledge within your company and speed up time to delivery for your projects.

The WAND Finance and Investment Taxonomy includes terms related to Analysis Benchmarks, Tools and Techniques, Asset Types, Financial Crimes, Financial Intermediaries, Markets and Exchanges, Regulations, and Regulating Bodies.

The other Taxonomies included with this suite, perfectly round out the necessary terms for all areas of your organization. A list of taxonomies can be found on the right. For a detailed view of included terms, please visit our website at <http://www.wandinc.com/suite/financial-taxonomy-suite>

*For an updated list of all taxonomy term and synonym counts, please visit our website.

Banking Taxonomy

1795 Terms | 1580 Synonyms

Finance & Investment Taxonomy

2677 Terms | 1879 Synonyms

Retail Taxonomy

1372 Terms | 378 Synonyms

Real Estate Taxonomy

735 Terms | 164 Synonyms

Insurance Taxonomy

1850 Terms | 483 Synonyms

Health Insurance Taxonomy

870 Terms | 908 Synonyms

Life Insurance Taxonomy

664 Terms | 355 Synonyms

Property and Casualty Insurance

793 Terms | 501 Synonyms

Management Taxonomy

218 Terms | 159 Synonyms

Sales and Marketing Taxonomy

1286 Terms | 450 Synonyms

Human Resources Taxonomy

801 Terms | 1256 Synonyms

Customer Service Taxonomy

553 Terms | 550 Synonyms

Legal Taxonomy

3763 Terms | 1868 Synonyms

Accounting Taxonomy

1211 Terms | 1224 Synonyms

Soft Skills and Broad Hard Skills

459 Terms | 73 Synonyms

Records Retention Taxonomy

435 Terms | 776 Synonyms

Intellectual Property Taxonomy

869 Terms | 308 Synonyms

Information Technology Taxonomy

13,225 Terms | 3492 Synonyms

Procurement Taxonomy

145 Terms | 107 Synonyms

Asset Status Taxonomy

93 Terms

Facilities Management Taxonomy

759 Terms | 374 Synonyms

Fleet Management Taxonomy

1082 Terms | 250 Synonyms

Project Management Taxonomy

149 Terms | 63 Synonyms

Environment Taxonomy

3239 Terms | 1988 Synonyms

Online and In-Person Learning

570 Terms | 284 Synonyms

Workplace Health & Safety

1408 Terms | 1075 Synonyms

Lifecycle Taxonomy

830 Terms | 189 Synonyms

Research & Development Taxonomy

843 Terms | 847 Synonyms