

WAND Financial Taxonomy Suite



The WAND Financial Taxonomy Suite is a collection of the most relevant taxonomies for a financial organization. This collection of taxonomies will accelerate the knowledge within your company and speed up time to delivery for your projects.

The other Taxonomies included with this suite, perfectly round out the necessary terms for all areas of your organization. A list of taxonomies can be found on the right. For a detailed view of included terms, please visit our website at <http://www.wandinc.com/suite/financial-taxonomy-suite>

Taxonomies Included	Terms Synonyms	
Banking	1831	1650
Finance and Investment	3188	2389
Retail	1372	381
Real Estate	777	1376
Insurance	1850	484
Health Insurance	870	911
Life Insurance	782	1346
Property and Casualty Insurance	1079	2156
Management	223	162
Sales and Marketing	1336	2724
Human Resources	1253	2221
Customer Service	584	697
Legal	3991	2258
Accounting	1456	3182
Digital Transformation	2009	1685
Records Retention	455	1081
Intellectual Property	869	314
Information Technology	9493	3766
Consulting Services	473	594
Procurement	145	107
Facilities Management	814	1946
Fleet Management	1082	250
Project Management	1018	441
Asset Status	93	283
Environmental	3814	2542
Online and In-Person Learning	605	370
Workplace Health and Safety	1349	1047
Lifecycle	942	310
Research and Development	861	892
PII	375	619

Total Term Count: 39,970 34,145

Taxonomies that address all the knowledge domains for the
Financial Industry — Taxonomies/Metadata Models for
Documents, Data, AI, and Knowledge Graphs