



WAND Financial Taxonomy Suite

Taxonomies that address all the knowledge domains for the Financial Industry — Taxonomies/Metadata Models for Documents, Data, AI, and Knowledge Graphs

The WAND Financial Taxonomy Suite is a collection of the most relevant taxonomies for a financial organization. This collection of taxonomies will accelerate the knowledge within your company and speed up time to delivery for your projects.

The WAND Finance and Investment Taxonomy includes terms related to Analysis Benchmarks, Tools and Techniques, Asset Types, Financial Crimes, Financial Intermediaries, Markets and Exchanges, Regulations, and Regulating Bodies.

The other Taxonomies included with this suite, perfectly round out the necessary terms for all areas of your organization. A list of taxonomies can be found on the right. For a detailed view of included terms, please visit our website at <http://www.wandinc.com/suite/financial-taxonomy-suite>

*For an updated list of all taxonomy term and synonym counts, please visit our website.

Banking Taxonomy
1,829 Terms 1,652 Synonyms
Finance & Investment Taxonomy
3,051 Terms 2,313 Synonyms
Retail Taxonomy
1,351 Terms 385 Synonyms
Real Estate Taxonomy
783 Terms 1,379 Synonyms
Insurance Taxonomy
1,693 Terms 444 Synonyms
Health Insurance Taxonomy
869 Terms 908 Synonyms
Life Insurance Taxonomy
664 Terms 346 Synonyms
Property and Casualty Insurance
770 Terms 469 Synonyms
Management Taxonomy
212 Terms 160 Synonyms
Sales and Marketing Taxonomy
1,336 Terms 2,736 Synonyms
Human Resources Taxonomy
1,141 Terms 2,054 Synonyms
Customer Service Taxonomy
553 Terms 550 Synonyms
Legal Taxonomy
3,634 Terms 1,841 Synonyms
Accounting Taxonomy
1,268 Terms 2,863 Synonyms
Digital Transformation Technologies
1,904 Terms 1,620 Synonyms
Records Retention Taxonomy
456 Terms 1,086 Synonyms
Intellectual Property Taxonomy
865 Terms 310 Synonyms
Information Technology Taxonomy
8,500 Terms 2,969 Synonyms
Procurement Taxonomy
145 Terms 109 Synonyms
Asset Status Taxonomy
93 Terms 282 Synonyms
Facilities Management Taxonomy
759 Terms 380 Synonyms
Fleet Management Taxonomy
1,079 Terms 252 Synonyms
Project Management Taxonomy
1,682 Terms 566 Synonyms
Environment Taxonomy
3,748 Terms 2,499 Synonyms
Online and In-Person Learning
602 Terms 373 Synonyms
Workplace Health & Safety
1403 Terms 1,070 Synonyms
Lifecycle Taxonomy
937 Terms 311 Synonyms
Research & Development Taxonomy
843 Terms 848 Synonyms
PII Taxonomy
375 Terms 619 Synonyms