

WAND Financial Taxonomy Suite



The WAND Financial Taxonomy Suite is a collection of the most relevant taxonomies for a financial organization. This collection of taxonomies will accelerate the knowledge within your company and speed up time to delivery for your projects.

The other Taxonomies included with this suite, perfectly round out the necessary terms for all areas of your organization. A list of taxonomies can be found on the right. For a detailed view of included terms, please visit our website at <http://www.wandinc.com/suite/financial-taxonomy-suite>

Taxonomies Included	Terms Synonyms	
Banking	1,942	1,881
Finance and Investment	3,051	2,329
Retail	1,351	386
Real Estate	783	1,392
Insurance	1,052	1,427
Health Insurance	956	1,456
Life Insurance	792	1,366
Property and Casualty Insurance	1,414	2,606
Management	308	399
Sales and Marketing	1,336	2,731
Human Resources	1,252	2,204
Customer Service	584	700
Legal	3,821	2,155
Accounting	1,595	3,530
Digital Transformation	2,312	1,721
Records Retention	456	1,086
Intellectual Property	865	310
Information Technology	9,399	3,703
Consulting Services	465	584
Procurement	145	109
Facilities Management	817	1,958
Fleet Management	1,079	251
Project Management	1,006	442
Asset Status	93	282
Environmental	3,933	2,751
Online and In-Person Learning	602	373
Workplace Health and Safety	2,723	2,511
Lifecycle	937	312
Research and Development	861	887
PII	375	619

Total Term Count: 46,305 42,461

Taxonomies that address all the knowledge domains for the
Financial Industry — Taxonomies/Metadata Models for
Documents, Data, AI, and Knowledge Graphs